

Leave your legacy with a gift in your will

Having an up to date will makes sure your wishes are followed and you are contributing to the financial security of the people and organisations you care about.

The different types of gifts you can leave in your will:

These gifts can be written into a simple will using the suggested wording shown in the *Information to give your solicitor* section below.

A share of your estate – this is called a “residuary gift” and is written as a percentage of your estate. By leaving a residuary gift you can be reassured that the value of your gift won’t be devalued by inflation the way a set sum of money is.

A specific sum of money – this is called a “pecuniary gift”. It can either be a specific amount that does not change over time, or you can specify that it is an “index-linked pecuniary gift” meaning the value is linked to the retail price index. This means any amount pledged will keep its value in line with inflation.

A specific item – you can also gift specific items such as jewellery, art, stocks and shares, or a property.

These gifts can be a little more complex and we recommend speaking to a solicitor for advice on the wording for your specific situation.

A gift in trust – you can leave a gift for some to use over a period of time and when the time has ended the gift can be passed on to another recipient, such as a charity.

A conditional gift – these are gifts made only in the event of something else happening. For example, your will could state that a gift to a charity only applies if other beneficiaries in your will die before you.

Information to give your solicitor:

If you are already working with a solicitor to write your will and wish to leave a gift to Turn2us, this is the information they will need.

Official charity name: Elizabeth Finn Care

Registered address: Hythe House, 200 Shepherds Bush Road, London W6 7NL

Registered charity number: 207812 in England and Wales, SC040987 in Scotland

An example of wording you could use is:

I leave (insert amount or specific item) / X share (s) of my residuary estate for Elizabeth Finn Care, also known as Turn2us, Hythe House, 200 Shepherds Bush Road, London W6 7NL, registered charity number 207812 in England and Wales/SC040987 in Scotland, absolutely for its general charitable purposes and I declare that the receipt of the treasurer or other proper officer for the time being shall be a sufficient discharge to my executors.

If you are happy to share that you've left a gift to Turn2us in your will we would love to know. Not only will this help us plan for the future, it also means we can thank you properly for your support. Anything you tell us will be confidential and not legally binding. You can get in touch at legacy@turn2us.org.uk