

# How to register onto a workshop – a step-by-step guide

Before you begin, please note that as part of this booking process involves signing in to or registering for a Turn2us Intermediary Account. A booking should be made by the person wishing to attend the workshop.

- 1. Where to book:
  - a. If you are booking onto a regional workshop please visit www.turn2us.org.uk/turn2us-workshops and click on the 'Register' button beside the workshop you wish to attend
  - b. If you are booking onto a Grants workshop, please visit www.turn2us.org.uk/grants-workshops and click on the 'Register' button beside the workshop you wish to attend
  - c. Or if you are booking onto an in-house Benefits Calculator and Grants Search workshop please click on the link you will be send via email

If you already have your own Turn2us Intermediary Account, please go to step 6. (Please note: Setting up an organisation in our system will not set you up with your own intermediary account.)

If you *don't* already have a Turn2us Intermediary Account, go to step 2.

#### If you don't have a Turn2us Intermediary Account

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TURN	2	US			Search	Sea	rch Dona
Home Find Benefits & (	Grants	Your Situation	About Us	Get Involved	Charities and Inte	rmediarles	My Turn2us
Home > For Charities and Int	ermediari	es > Workshops ar	d Working wit	th Us > New-Work	shops-Booking-Form	Register	
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The first step is to find your organisation so your personal Intermediary Account can be connected to it.

Type the first three letters of your organisation into the search box.

If your organisation *doesn't* appear please move on to step 3.

If your organisation appears, please select it and click 'Continue.'

On the next page, you can:

- Select your branch, or
- Click 'My organisation has no branches', or
- Set up a branch by clicking 'my branch is not listed.' Please note: A branch may be a separate office, department, team or scheme within an organisation.

Then move on to step 4.

	anata affire	danastarast	10000 00 cch			
branches may be a se	parate office,	department,	team or scr	erne with a	n organisati	on.
Does your organisation	No					
have branches?*	O Yes					
Are you an independent	Ves					
advisor or do you work for yourself?*						
Back						Continue

3. If you can't find your organisation, click the 'I can't find my organisation' button which appears when you click 'search' and no results are found.



We have found O organisations that		
	match your search term tul.	
Please select the result which match phrase.	es your organisation or search again with a d	lifferent
tul	Search Again	0

Then enter the details of your organisation on the next page:

Request a new orga	nisation		
Please submit the form intermediaries from the intermediary benefits of Registered charities, co intermediary tools for f Associations are requir calculator. Please <u>view</u>	below to set up your organ beame organisation will be a alculations. Read more on th mmunity groups and social of ree. Commercials organisati ed to pay an annual licence for our Fee Structure for further	isation within MyTur able to view each oth the <u>Intermediary user</u> enterprises have full ons, local authorities fee to use the intern r information.	n2us. Approved er's client's and guide. access to our and some Housing aediary benefits
Organisation name:*			0
Postcode.*		Find address	0
Region.*	Please select	V	0
Sector.*	Please select	2	0
Kind of people you work with:" (Please select up to two)	Carers Children Children Disability Ethnic minorities Families/relationships General public Housing/homelessness		
	Learning difficulties     Local community     Low income/people in poverty     Low literacy     Mental health     Offenders and exoffenders		

Next add details of your branch, if applicable. Please note: A branch may be a separate office, department, team or scheme within an organisation.



Branch / Office Deta	ails	
Branches may be a se	para	te office, department, team or scheme with an organisation.
Does your organisation	۲	No
have branches?*	0	Yes
Are you an independent		Yes
advisor or do you work for yourself?*		
Back		Continue

4. After clicking 'continue' you will be taken to the Intermediary Registration page. This is to set up your personal Intermediary Account, connected to your organisation:

our resources for prof	o you can book onto essionals and volunte	a regional wo eers.	rkshop and use
f you would like to find out more at Iso find information about how to r	bout our services for Intermediaries register and our charging policy wit	, first visit our Interme hin the guide.	diaries User Guide. You will
Your details			* Resident
Title*	Please select	~	Progenitie
First name:*			
Last Name.*			
Job title*			

Enter your details, accept the Terms and Conditions. Click 'Continue'.

5. You will be taken to a page confirming your Intermediary account has been set up.



To confirm your place on the workshop as well please click the 'Continue to the workshop booking form button'.



On the next page, please accept the Terms and Conditions and click 'Register'.

Home	Find Benefits & O	Grants Your Situatio	n About Us	Get Involved	Charities and Intermediaries	My Turn2us
Home >	For Charities and Inte	ermediaries > Workshops	and Working wi	th Us > New-Work	cshops-Booking-Form > Register	
W	ORKSH	OP REGI	STRA	TION		
Worksho	op name:	London - Mon 10 Jul 20	017 AM			
Descript	ion:	Standard 3-hour region	al training			
Who car	n attend:	Open to anyone				
Date and	d time:	10/07/2017 9:30am - 1	2:30pm			
Venue a	ddress and Region:	200 Shepherds Bush R	oad, London, W	6 7NL, Greater Lor	ndon	
Please misplac	ensure you bring y e your password y	our username and pa- ou can generate a ne	sword on the w one via Forg	day. Your usern otten Username	ame is training@turn2us.org.uk e or Password.	c and if you
🗆 l agr	ee to the following	Terms and Conditions:				
l agree	to find someone to	fill my place if I cannot	attend and to g	ive 5 working da	ys notice where I plan to do so.	
l agree	to complete a follow	w-up survey				
	Register					
Your	Details:					
Organisa	ation	T2U Training				
Branch		n/a				
Sector						
First Mars	222	Michalla				

You will be sent an email confirming your place on the workshop.



## If you already have your own Turn2us Intermediary Account

6. If you have your own Turn2us Intermediary account, please click on 'login' and enter your username and password. You will then be taken to the Workshop Registration page (see below)

Please accept the Terms and Conditions and click 'Register'.

You will be sent a confirmation email.

Home Find Benefits & 0	Grants Your Situation	About Us	Get Involved	Charities and Intermediaries	My Turn2us
Home > For Charities and Inte	ermediaries > Workshops ar	d Working wi	th Us > New-Work	shops-Booking-Form > Register	
WORKSH	<b>OP REGIS</b>	TRA	TION		
Workshop name:	London - Mon 10 Jul 2017	AM			
Description:	Standard 3-hour regional	training			
Who can attend:	Open to anyone				
Date and time:	10/07/2017 9:30am - 12	30pm			
Venue address and Region:	200 Shepherds Bush Roa	d, London, We	5 7NL, Greater Lon	don	
Please ensure you bring y misplace your password y	our username and pass you can generate a new	word on the one via Forg	day. Your usern otten Username	ame is training@turn2us.org.ul or Password.	k and if you
I agree to the following	Terms and Conditions:				
I agree to find someone to	fill my place if I cannot att	end and to g	ive 5 working day	ys notice where I plan to do so.	
l agree to complete a follow	w-up survey				
Register					
Your Details:					
Organisation	T2U Training				
Branch	n/a				
Sector					

## Forgotten your username or password?

Your username will be the email address you used to set up the account with and you can generate a new password by clicking the 'forgotten username or password' button.

#### If you need help

For general queries, please contact training@turn2us.org.uk