

Thank you for considering leaving a gift to Turn2us in your will.

If you are already working with a solicitor or will-writer this is the information they will need.

Official charity name: Elizabeth Finn Care

Registered address: 33-39 Bowling Green Lane, London EC1R 0BJ

Registered charity number: 207812 in England and Wales, SC040987 in Scotland

Suggested wording

These gifts can be written into a simple will using the suggested wording shown.

A share of your estate – this is called a “residuary gift” and is written as a percentage of your estate. By leaving a residuary gift you can be re-assured that the value of your gift won’t be devalued by inflation the way a set sum of money is.

“I leave [X] share (s) of my residuary estate to Elizabeth Finn Care, also known as Turn2us, 33-39 Bowling Green Lane, London EC1R 0BJ, registered charity number 207812 in England and Wales/SC040987 in Scotland, absolutely for its general charitable purposes and I declare that the receipt of the treasurer or other proper officer for the time being shall be a sufficient discharge to my executors.”

A specific sum of money – this is called a “pecuniary gift”. It can either be a specific amount that does not change over time, or you can specify that it is an “index-linked pecuniary gift” meaning the value is linked to the retail price index. This means any amount pledged will keep its value in line with inflation.

“I leave the sum of [...in words] pounds [£...in figures] to Elizabeth Finn Care, also known as Turn2us, 33-39 Bowling Green Lane, London EC1R 0BJ, registered charity number 207812 in England and Wales/SC040987 in Scotland, absolutely for its general charitable purposes and I declare that the receipt of

the treasurer or other proper officer for the time being shall be a sufficient discharge to my executors.”

Or for an index-linked pecuniary gift...

“I leave to Elizabeth Finn Care, also known as Turn2us, 33-39 Bowling Green Lane, London EC1R 0BJ, registered charity number 207812 in England and Wales/SC040987 in Scotland, absolutely for its general charitable purposes such sum (the legacy) as shall be produced by multiplying [amount in words] pounds (£...[amount in figures]) by the index figure in the Retail Prices Index for the month immediately preceding my death and dividing by the index figure for the month in which my will is signed.”

A specific item – you can also gift specific items such as jewellery, art, stocks and shares, or a property.

“I leave to Elizabeth Finn Care, also known as Turn2us, 33-39 Bowling Green Lane, London EC1R 0BJ, registered charity number 207812 in England and Wales/SC040987 in Scotland, absolutely, my [...name and description of item].

Other types of gifts

The following gifts can be a little more complex and we recommend speaking to a solicitor for advice on the wording for your specific situation

A gift in trust – you can leave a gift for some to use over a period of time and when the time has ended the gift can be passed on to another recipient, such as a charity.

A conditional gift – these are gifts made only in the event of something else happening. For example your will could state that a gift to a charity only applies if other beneficiaries in your will die before you.

Thank you.

Turn2us Legacy team

Legacy@turn2us.org.uk